



## P R E S S   R E L E A S E

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FOR IMMEDIATE RELEASE

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### CRESTWOOD ADVISORS WELCOMES JONATHAN D. CALLAHAN, CFA AS EQUITY ANALYST

Crestwood Advisors LLC is pleased to announce that Jonathan D. Callahan, CFA has been hired to the position of Equity Analyst.

“We are delighted to bring someone with Jonathan’s skills and experience to Crestwood Advisors”, said John W. Morris, Principal. “Jon is a wonderful addition to our team and we are excited for the additional depth and fresh perspectives he will bring to our proprietary investment disciplines”.

Mr. Morris added, “Jonathan’s hire is an important step in the evolution of Crestwood Advisors and is consistent with our commitment to devoting the resources necessary to deliver the investment results and service our clients expect from us.”

Prior to joining Crestwood Advisors, Mr. Callahan was an equity research analyst at J.L. Kaplan Associates, a Boston-based institutional investment management company with \$5 billion of assets under management that is owned by Wachovia Corporation.

Crestwood Advisors LLC, based in Boston, Massachusetts, is a boutique investment and wealth management firm serving high-net-worth individuals and families. For additional information, please contact John W. Morris, Principal at 617.973.5074 or visit our web site at [www.crestwoodadvisors.com](http://www.crestwoodadvisors.com).